

MILL CREEK

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MARKET COMMENTARY

WEEKLY MARKET UPDATE

December 20, 2021



There are eleven days left in 2021. Although the new year is upon us, there is still time to maximize your philanthropic impact this year. Earlier this month, we were joined by **Rebecca Miller**, Director at Fidelity Charitable, **Janet Haas**, Board Chair of the William Penn Foundation, and **Pat Burke**, Principal at Mill Creek Capital Advisors to discuss key giving strategies and tax considerations for year-end.

During the webinar, we covered:

- The best place to start for high-net-worth families new to philanthropy
- The best practices for impact investing
- How to build multigenerational relationships with charities
- The tax guidelines for charitable contributions
- Donor-advised funds (DAFs) and private foundations

[Watch replay](#)

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QUICK LINKS

- [Year Ahead 2022: Hurry Up and Wait](#)
- [Mill Creek Chief Investment Officer Transition Plan](#)
- [House View Summary](#)

This week's contributor: Rachel Hassett

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