

FOR IMMEDIATE RELEASE

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Mill Creek Capital Advisors Celebrates 15-Year Milestone

CONSHOHOCKEN, Pa.— Mill Creek Capital Advisors, LLC, an independent registered investment advisor managing \$9 billion in assets, today announced it is celebrating its 15-year anniversary this month.

Since inception, Mill Creek has been dedicated to helping its clients manage and grow their portfolios in ways that address their personal needs or help fulfill their organization’s mission. The firm was founded on September 6, 2006, with the determination to always do right by its clients.

Now, with over 350 clients and several locations nationwide, Mill Creek’s commitment to its clients remains deeply embedded at the heart of its mission.

“I would like to extend a sincere thank you to our clients who have bestowed their trust in us and our partners and staff who have put in the hard work and dedication to achieve our company’s success,” said Joshua Gross, Chief Executive Officer at Mill Creek Capital Advisors.

“We are excited to honor this significant milestone and recognize our growth in the industry over the past 15 years,” said Gross. “Since we opened our doors in 2006, we have navigated several challenges including significant events like the 2008 financial crisis and the COVID-19

pandemic. Our personalized approach and commitment to service has enabled our team to thrive through these challenges.”

With an average of 20 years of investment, financial planning, tax and legal experience, Mill Creek’s team of highly credentialed professionals brings broad expertise to provide advice and guidance that clients trust. Whatever your financial goals, there are Mill Creek professionals with the right expertise to partner with you. To learn more about Mill Creek Capital Advisors, visit [millcreekcap.com](https://www.millcreekcap.com).

About Mill Creek Capital Advisors, LLC and Important Disclosures

Mill Creek Capital Advisors, LLC (“MCCA”) is an independent SEC Registered Investment Advisory firm providing wealth management solutions to its clients. More information is available at <https://www.millcreekcap.com/>. This publication has been prepared by MCCA and is provided for information purposes only. It is not an offer to sell nor a solicitation of an offer to purchase any securities. Assets under management total is approximate and as of June 30, 2021.

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