



Benchmark Performance by Asset Class			
	Week-to-Date	Month-to-Date	Year-to-Date
U.S. Large Cap Equities	-11.54%	-8.17%	-8.08%
U.S. Small Cap Equities	-12.01%	-8.42%	-11.36%
International Developed Equities	-9.56%	-9.04%	-10.94%
Emerging Markets Equities	-7.23%	-5.27%	-9.69%
Global Equities	-10.42%	-8.08%	-9.09%
U.S. Bonds	1.26%	1.80%	3.76%
Intermediate Municipal Bonds	0.45%	0.72%	2.02%
High Yield Bonds	-2.56%	-1.41%	-1.38%
Oil	-14.25%	-11.86%	-22.96%
Gold	-4.95%	-1.22%	2.70%
Key Rates	2/28/2020	12/31/2019	2/28/2019
U.S. 2 Year Treasury Note	0.86	1.58	2.52
U.S. 10 Year Treasury Note	1.13	1.92	2.73

Week in Review:

- US Equities struggled and Treasury yields hit all time lows last week as coronavirus fears gripped the market. More than 89,000 people across 58 countries have now been infected, and over 3,000 have died. Cases in China, the epicenter of the outbreak, have leveled off however which bodes well for the potential to contain the virus.
- While most market participants were watching the coronavirus news closely, some optimistic economic data was released last week. Data for US consumer confidence, new home sales, and durable goods orders all came in positive, indicating the US economy is on very stable footing.
- Meanwhile, the factory shutdowns in China have weighed heavily on its manufacturing sector. The Caixin China manufacturing purchasing managers index had a reading of 40.3 in February, the lowest since the survey began in April 2004, Caixin Media Co. and research firm Markit said Monday.

Economic Calendar:

- ISM Manufacturing Data - Monday, March 2nd
- US Employment Data - Friday, March 6th

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Indices Used: U.S. Large Cap equities: Russell 1000 Index, U.S. Small Cap Equities: Russell 2000 Index, International Developed Equities: MSCI EAFE Index, Emerging Market Equities: MSCI Emerging Markets Index, U.S. Bonds: Barclays Aggregate Bond Index, U.S. 10 Year Treasury Note: Bloomberg 10 Yr. Treasury Note, Municipal Bonds: Barclays Intermediate Municipal Bond Total Return Index, High Yield Bonds: Barclays U.S. High Yield Total Return Index, Oil: Bloomberg WTI Crude Sub-Index Total Return Index, Gold: Bloomberg Gold Sub-Index Total Return Index

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