



Benchmark Performance by Asset Class			
	Week-to-Date	Month-to-Date	Year-to-Date
U.S. Large Cap Equities	0.99%	1.18%	1.18%
U.S. Small Cap Equities	-0.18%	-0.63%	-0.63%
International Developed Equities	-0.09%	0.19%	0.19%
Emerging Markets Equities	0.88%	1.72%	1.72%
Global Equities	0.67%	0.95%	0.95%
U.S. Bonds	-0.09%	0.45%	0.45%
Intermediate Municipal Bonds	0.26%	0.54%	0.54%
High Yield Bonds	0.23%	0.43%	0.43%
Oil	-5.27%	-1.52%	-1.52%
Gold	0.53%	2.47%	2.47%
Key Rates	1/10/2020	12/31/2019	1/10/2019
U.S. 2 Year Treasury Note	1.56	1.58	2.56
U.S. 10 Year Treasury Note	1.83	1.92	2.74

Week in Review:

- Oil markets briefly rallied last week as Iran retaliated for the killing of Qassem Soleimani by firing missiles at two US military bases in Iraq. Markets breathed a sign of relief and political tensions cooled after it was reported that the missile attack inflicted no casualties. In response President Trump has proposed new sanctions on Iran, but no more military strikes. In the days following the missile strikes, anti-government protests have broken out in Iran after they admitted to accidentally downing a Ukraine International Airlines plane during the operation killing 176 people on board due to “human error”.
- Equities temporarily reached all time highs again last week as the Dow Jones Industrial Average crossed the 29,000 milestone for the first time after the December jobs report from the Labor Department showed employers added 145,000 jobs last month, and private sector wages grew 2.9% from a year earlier.

Economic Calendar:

- Corporate Earnings
- CPI Inflation Data - Tuesday, January 14th
- Consumer Sentiment - Friday, January 17th

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Indices Used: U.S. Large Cap equities: Russell 1000 Index, U.S. Small Cap Equities: Russell 2000 Index, International Developed Equities: MSCI EAFE Index, Emerging Market Equities: MSCI Emerging Markets Index, U.S. Bonds: Barclays Aggregate Bond Index, U.S. 10 Year Treasury Note: Bloomberg 10 Yr. Treasury Note, Municipal Bonds: Barclays Intermediate Municipal Bond Total Return Index, High Yield Bonds: Barclays U.S. High Yield Total Return Index, Oil: Bloomberg WTI Crude Sub-Index Total Return Index, Gold: Bloomberg Gold Sub-Index Total Return Index

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